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# **CIMC VEHICLES**

**CIMC VEHICLES (GROUP) CO., LTD.**  
**中集車輛(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 1839)*

## **MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by CIMC Vehicles (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”) issued by the Securities and Futures Commission of Hong Kong.

References are made to the announcements of the Company dated 28 November 2023, 27 December 2023 and 26 January 2024 (the “**Announcements**”) in relation to, among other things, the Company’s proposal to buy-back all the issued H shares in the issued share capital of the Company (the “**H Share Buy-back**”) (other than those held by China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司) and its concert parties) (the “**Possible H Share Buy-back**”) and if the Possible H Share Buy-back materialises, the voluntary application for the withdrawal of listing of the H Shares from the Hong Kong Stock Exchange upon completion of the Possible H Share Buy-back. Unless otherwise specified herein, capitalised terms used herein shall have the same meaning as those used in the Announcements.

### **PROGRESS OF THE POSSIBLE H SHARE BUY-BACK**

As disclosed in the Announcements, the Company is required to obtain the relevant registrations with the local bureau of the SAFE in connection with the Possible H Share Buy-Back in accordance with the applicable requirements under the PRC laws and regulations (the “**SAFE Requirements**”).

The Board wishes to update the Shareholders and potential investors that as at the date of this announcement, the Company has received approval in respect of the SAFE Registration, and is working on the terms of the Possible H Share Buy-back. Shareholders and potential investors are reminded to exercise caution when dealing with the H Shares as there is no assurance that the Possible H Share Buy-back will eventually be approved or consummated. Accordingly, the Possible H Share Buy-back may or may not materialise.

## MONTHLY UPDATES

In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the Possible H Share Buy-back will be made by the Company until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code, or of a decision not to proceed with an offer, is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Hong Kong Listing Rules, the Takeovers Code, the Share Buy-backs Code and/or any other applicable laws and regulations.

The Company's Possible H Share Buy-back will be made by the Company until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code, or of a decision not to proceed with an offer, is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Hong Kong Listing Rules, the Takeovers Code, the Share Buy-backs Code and/or any other applicable laws and regulations.

By order of the Board  
CIMC V (Group) Co., Ltd.  
Li Guiping  
Executive Director

Hong Kong, 26 February 2024

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang\*\*, Mr. Li Guiping\*, Mr. Zeng Han\*\*, Mr. Wang Yu\*\*, Mr. He Jin\*\*, Ms. Lin Qing\*\*, Mr. Feng Jinhua\*\*\*, Mr. Fan Zhaoping\*\*\* and Mr. Cheng Hok Kai Frederick\*\*\*.*

\* Executive Director

\*\* Non-executive Directors

\*\*\* Independent non-executive Directors

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*